

A man and a woman, both wearing white Petzl hard hats and high-visibility yellow Enersense safety jackets, are looking at a large white sheet of paper, likely a blueprint or technical drawing, in an industrial setting. The background shows complex machinery, pipes, and structural elements of a data center or industrial facility.

Experts in power, data and cooling infrastructure for data centres

Kari Sundbäck, CEO

Frank Ligthart, Director, Data Centre Unit

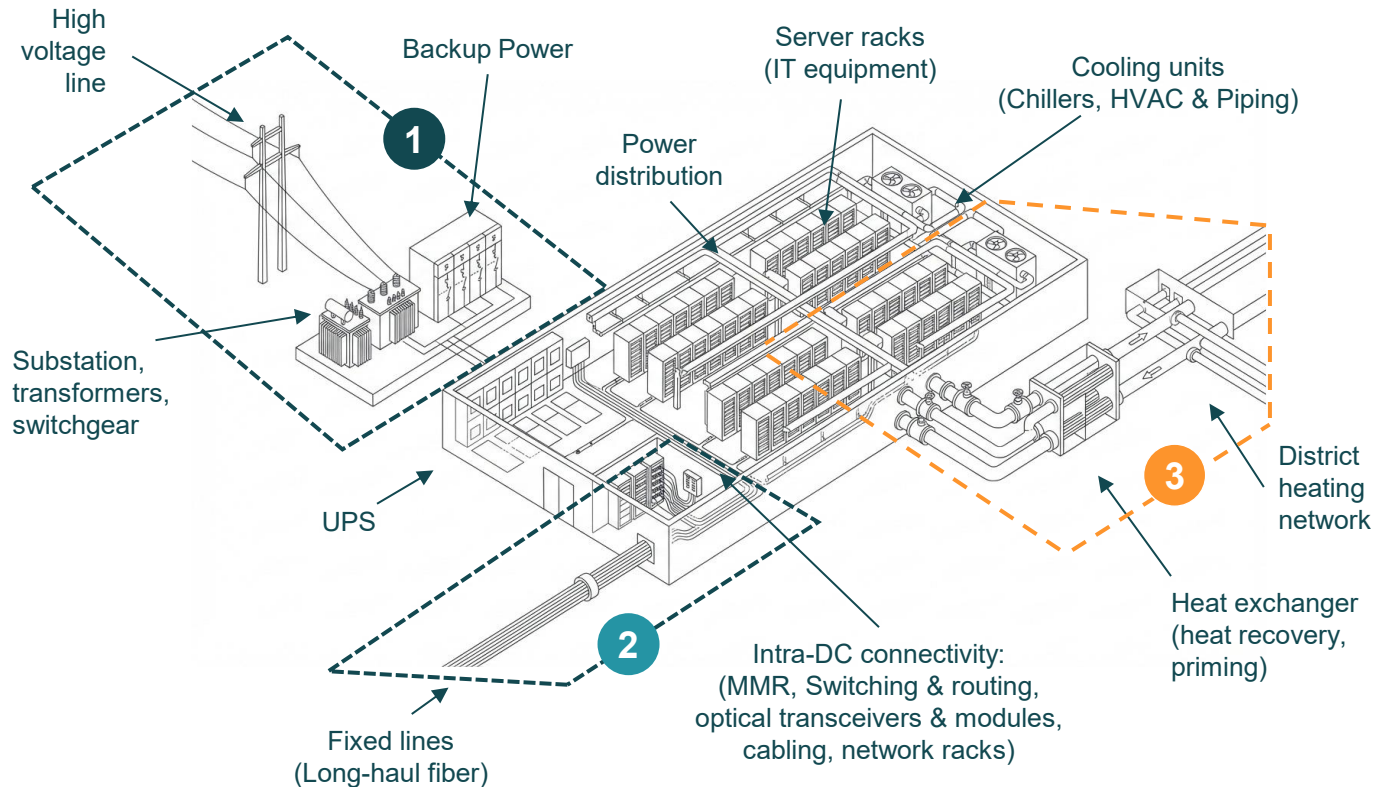
Liisi Tamminen, VP, Communications, Investor Relations and Sustainability

Investor meeting at SEB

5 October 2026



Our offering covers critical high-voltage, data network and cooling infrastructure of data centers



Sources: Bank of America, Strategy& analysis

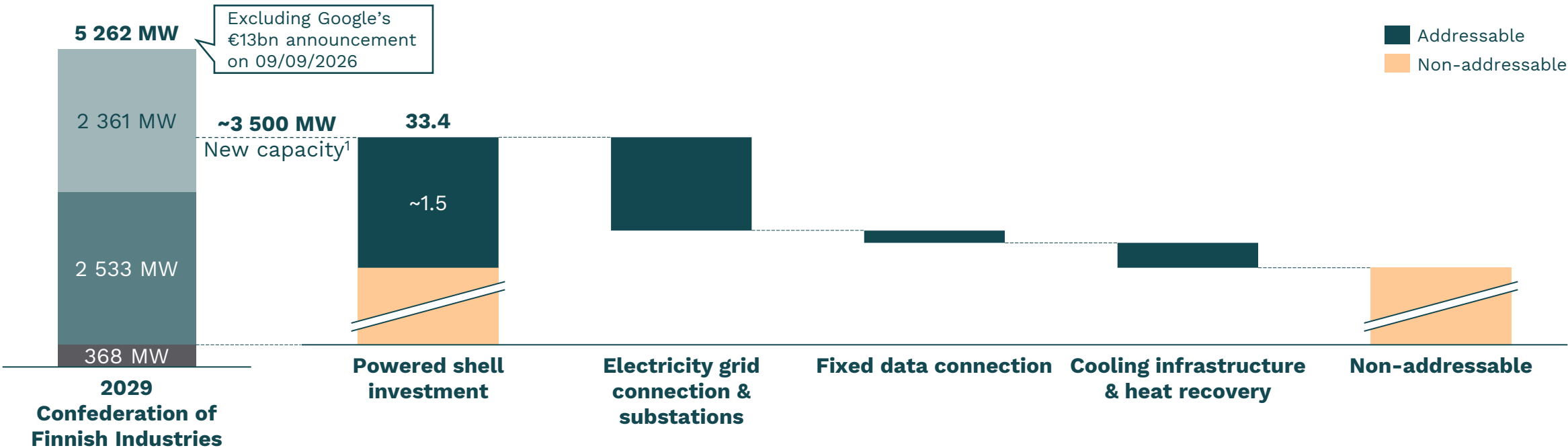
- 1 Power network connection infrastructure**
- Design, project delivery, maintenance of:
 - High-voltage network connection to site
 - High-voltage substation
 - BESS systems
 - **Customers:** data centre operators and developers

- 2 Core data network infrastructure**
- Design, project delivery, maintenance of:
 - Connectivity to site (fixed lines)
 - **Customers:** teleoperators

- 3 Cooling infrastructure**
- Installation, commissioning, maintenance of:
 - Steel structures and piping
 - Technical components and equipment e.g. cooling units, heat pumps/exchangers, back-up power generators
 - **Customers:** general contractors and district heating companies

We see a total of ~€1.5bn opportunity in data centre projects until 2029

Our addressable data centre market



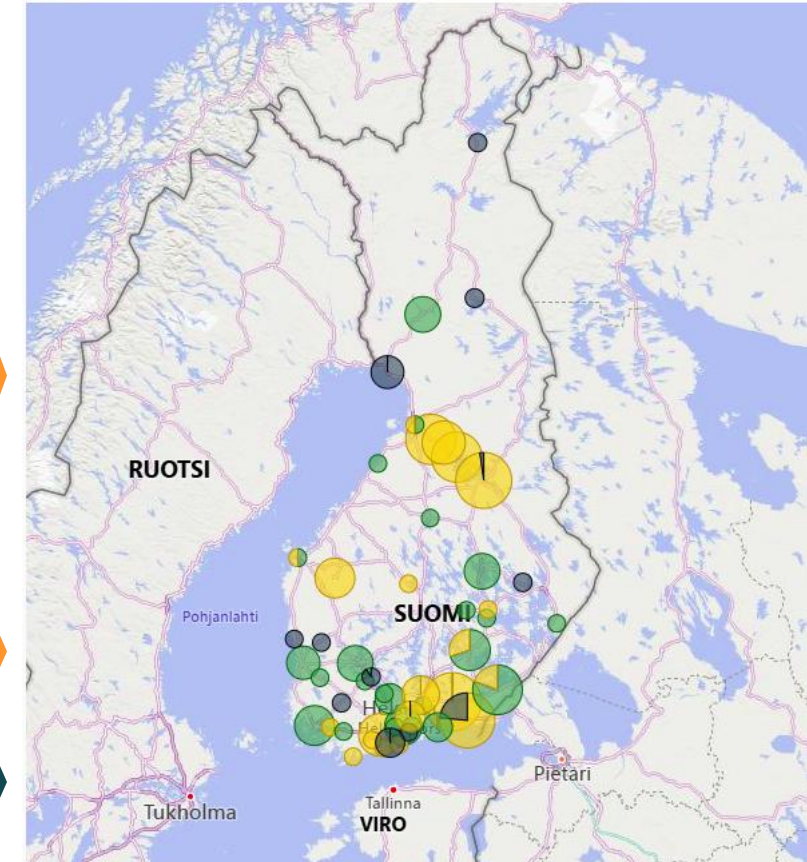
- Expected additional capacity under planning and evaluation
- Expected additional capacity based on final investment decisions, partly under construction
- Existing capacity in 2025

Data centres create long-term revenue opportunities

Timeline for data centre related projects and services



Phase ● 1. Planning ● 2. Investment decision ● 3. Start of operations



Map: EK

Data Centre Unit drives growth through stronger customer focus



Power

Solutions for the society's electrification and renewable energy

Transmission networks and substations
Wind and solar power parks
Battery energy storage systems (BESS)
Transmission lines and substations for data centres



Energy Transition

Enabling green transition in energy production and industry

Thermal power plants
Green hydrogen plants
Industrial energy transition
Thermal power connections for data centres



Connectivity

Delivering reliable connections efficiently

Mobile data networks
Fixed data networks
Data network solutions for data centres

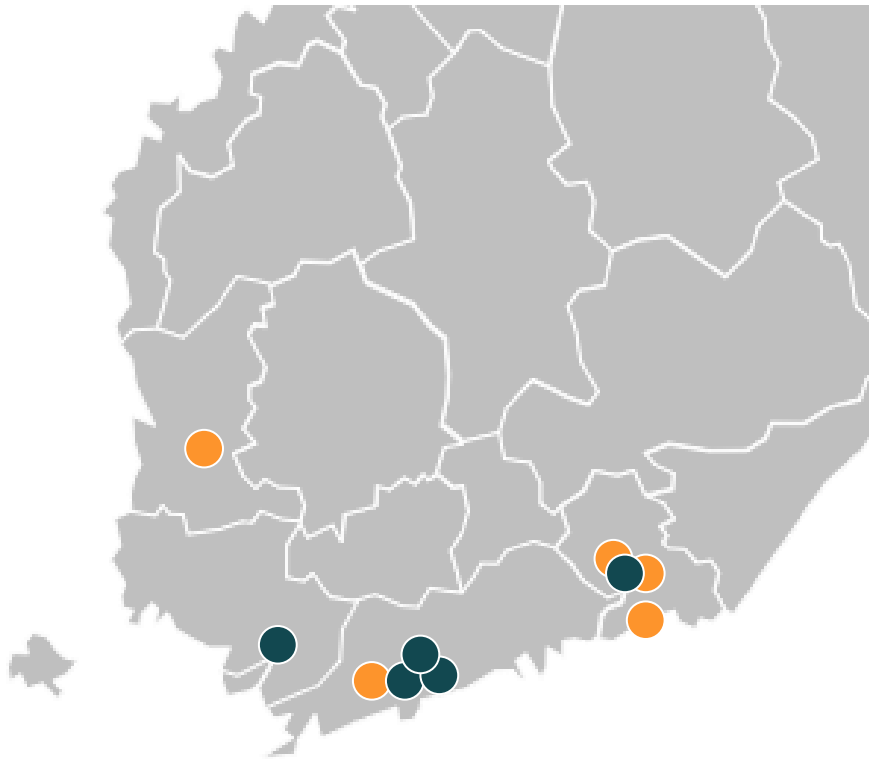
Data Centre Unit

Go-to-market team bringing together data centre expertise across Enersense, reports to the CEO

OFFERING ACROSS THE LIFECYCLE: design, construction, operation, maintenance & modernisation

We have already delivered and are delivering several data centre related projects

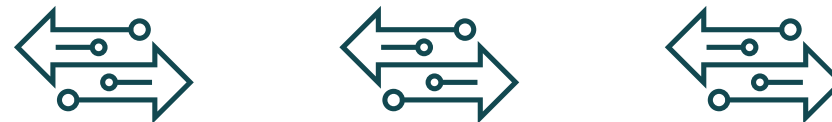
Examples of data centre related projects in Finland



Four data centre related substations and one expansion
for Fingrid and data centre developers



Several data centre related fibre connections
for operators and network companies



Why customers choose us

1

Highly skilled teams

Excellent track record and design expertise in substations, high-voltage lines, fixed networks, heat recovery and installation.

2

Strong commitment and local network

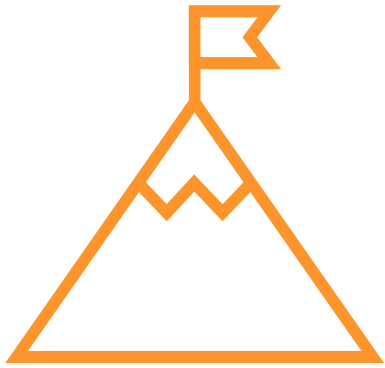
Early customer engagement to enable success and meet tight deadlines. Nationwide local service network.

3

All-in-one lifecycle partner

Wide expertise across the power, data and cooling infrastructure lifecycle. Digital maintenance solutions to ensure high service level.

Why invest in Enersense?



**Leading expertise
in growing markets**



**Lifecycle partner strategy
creating value and
enhancing resilience**



**Reinforced financial
foundation supporting
sustainable growth**



Q&A

**Delivering the essentials
of tomorrow's society**